

WILL PREPARATION CHECK LIST

Private and Confidential

1. Please supply names of two Executors

Name:

Name:

Address:

Address:

Relationship to you -

Relationship to you –

2. Please indicate the names and addresses to whom you would wish to leave your Estate.

Name:

Name:

Address:

Address:

Relationship to you -

Relationship to you –

Occupation:

Occupation:

3. Please list any specific bequests/legacies (e.g. jewellery, car etc.)

N.B.. In the event of any named individual/s in No. 2 above dying before you, to whom do you wish to leave your Estate.

Name:

Name:

Address:

Address:

Relationship to you -

Relationship to you –

Name:

Name:

Address:

Address:

Relationship to you -

Relationship to you –

4. Please confirm your funeral instructions (e.g. burial, cremation etc.)

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